

# BMEcat 5 Export COS PIM

Version 1.2

File	Manual_BMEcat5_Export.docx
Date	25-4-2024

# 🧳 🌮 📮

# Contents

1	Intro	duction	3
	1.1	Concepts	3
2	Gene	eral Remarks	3
	2.1	Guidelines	4
	2.1.1	ETIM BMEcat Guideline	4
3	Ехро	vrt	4
	3.1	DUNS-number	4
	3.2	Other country-specific fields	5
	3.2.1	Denmark	5
	3.2.2	Sweden	5
	3.3	Export from Item overview (test)	6
	3.4	Export from Assortment overview (preferred)	8
	3.5	Long ERP description (NL_008)	10
	3.6	Product order detail (quantity)	10
	3.7	Commercial and Technical descriptions	10
4	Attac	chments	11
	4.1	Images (PPI and PHI)	12
	4.1.1	Define attachment type (MD26)	12
	4.2	Certificates	13
	4.2.1	Define attachment type (MD##)	14
	4.2.2	Add the certificate	15
	4.2.3	Add the attachment	16
	4.2.4	Exception: RoHS certificate	17
5	Prod	uct relations	19

💯 Compano Online Software

# 1 Introduction

This document describes how an export file, in *BMEcat 5 format* can be generated in Compano Online Software (COS).

General knowledge of the *BMEcat 2005 ETIM Guideline 5 (BMEcat 5)* is helpful with understanding which actions must be taken to ensure a valid export of data using COS. The guidelines have changed considerably over the past years and will continue to do so.

<u>Note</u>: Not all data fields/possibilities of the BMEcat 5 format are covered by COS PIM. Mostly, this concerns optional and/or less relevant information. Please contact Compano Support if you need to export information that has not been implemented **in Compano's** BMEcat 5 export.

### 1.1 Concepts

COS	Compano Online Software
PIM	Product Information Management system
BMEcat 2005	BMEcat is a standard for electronic data transfer by electronic
	catalogues created and published by the Bundesverband
	Materialwirtschaft, Einkauf und Logistik e. V., the German
	association for materials management, purchasing and
	logistics (BME). Detailed information on the BMECat
	specification can be found on their website:
	https://www.bme.de/. BMECat is a XML-based data exchange
	format.
ETIM Guideline 5	Building on the BMEcat 2005 version, several guidelines have
	been published, which further extend and sometimes correct
	version 2005 to guarantee the correct exchange of data and
	meet some country-specific requirements. ETIM International
	strongly recommends to use the most recent ETIM guidelines,
	preferably Guideline Version 5.
BMEcat 5	Shorthand for BMEcat 2005 with ETIM Guideline 5.
ETIM International	International standard for classification of product data for the
	construction and engineering sector
Entity	Data object in COS. For instance: Product, Item, Relation,
	Manufacturer, etc.
DUNS number	The Dun & Bradstreet D-U-N-S Number is a unique nine-digit
	identifier for businesses. D-U-N-S Numbers are often
	referenced by lenders and potential business partners to help
	predict the reliability and/or financial stability of the company
	in question. A DUNS number is required when exporting in
	BMEcat 5 for the German market.

## 2 General Remarks

For data suppliers who manage their product information on an international level, the data exchange format of choice is often *BMEcat Version 2005*.

### 2.1 Guidelines

Building on the BMEcat 2005 version, several *guidelines* have been published, which further extend and sometimes correct *Version 2005* to guarantee the correct exchange of data and meet some *country-specific requirements*. Additions to the standard are defined in the guideline with user-defined fields: UDX.EDXF

Example

Compano Online Software

🍠 🌮 💭

```
<UDX.EDXF.MANUFACTURER_ACRONYM>Test</UDX.EDXF.MANUFACTURER_ACRONYM>
<UDX.EDXF.DESCRIPTION_VERY_SHORT>Test product</UDX.EDXF.DESCRIPTION_VERY_SHORT>
<UDX.EDXF.DESCRIPTION_VERY_SHORT lang="dut">Test product</UDX.EDXF.DESCRIPTION_VERY_SHORT>
<UDX.EDXF.DESCRIPTION_VERY_SHORT lang="dut">Test product</UDX.EDXF.DESCRIPTION_VERY_SHORT>
<UDX.EDXF.BRAND_NAME>Test brand</UDX.EDXF.BRAND_NAME>
<UDX.EDXF.TENDER_TEXT>Can be specified in test tender offers</UDX.EDXF.TENDER_TEXT>
<UDX.EDXF.VALID_FROM>2018-01-01</UDX.EDXF.VALID_FROM>
<UDX.EDXF.F.EXPIRATION_DATE>2019-01-01</UDX.EDXF.EXPIRATION_DATE>
<UDX.EDXF.DISCOUNT_GROUP>
<UDX.EDXF.DISCOUNT_GROUP>
<UDX.EDXF.DISCOUNT_GROUP_MANUFACTURER>no_discount_group</UDX.EDXF.DISCOUNT_GROUP_MANUFACTURER>
<UDX.EDXF.DISCOUNT_GROUP>
<UDX.E
```

#### 2.1.1 ETIM BMEcat Guideline

BMEcat exports can include ETIM product data by using the *ETIM BMEcat Guideline*. *ETIM International* strongly recommends to use the most recent<sup>1</sup> ETIM guidelines, preferably *Guideline Version 5*.

## 3 Export

The BMEcat format can be used when exporting *Item information*, either from the *Item overview* or exporting all items of an *Assortment*.

- Export from Item overview: Convenient for *testing* with a smaller selection of Items.
- Export from Assortment: Preferred method for generating a *complete* BMEcat export.

When exporting data, several *BMEcat export versions* are available:

- BMEcat 4.2: ETIM Guideline BMEcat 4.0.2 export
- BMEcat 5.0: ETIM Guideline BMEcat 5.0 export

<u>Important</u>: It is *strongly recommend* to use the most recent version of the ETIM BMEcat Guideline for an export of your data, as this will guarantee that all improvements to the export are available.

### 3.1 DUNS-number

<u>Note</u>: DUNS settings depend upon your Compano software version:

- Version L03: DUNS must always be filled out, i.e. a DUNS number is *mandatory*.
- Version L04 and higher: DUNS number is only mandatory for German(-language) exports.

When exporting in the BMEcat 5 format for the country **Germany**, a *DUNS-number* is *mandatory*. However, if you do not possess a DUNS-number or do not wish to pay the fee for acquiring one, a *fake number* can be filled out, such as **12345**. This will at least generate a BMEcat 5 export file.

<sup>&</sup>lt;sup>1</sup> Current version (9-12-2022)

The DUNS number can be filled out at the Supplier:

- 1. Through the Menu, go to *Items > Suppliers*
- 2. Select the supplier and, under Edit, click on *Modify*.
- 3. In the pop-up window, go to the Country specific fields tab:

Supplier Org	anization	Item manager	Links	Memo	Translations	Country speci	□ fic fields
Germany							
DUNS Number		12	2345				
_	_	Edit the previous o		ne next one	Save re		Cancel

- a. DUNS Number: Enter a (fake) DUNS number.
- 4. Save the record.

For more information on DUNS numbers, please see <u>www.dnb.com</u>.

## 3.2 Other country-specific fields

Country-specific fields are available for the following countries:

### 3.2.1 Denmark

For Denmark the following country-specific fields are available:

- **EL number** (type *Electrical*)
- VVS number (type *HVAC*)

By filling out these fields, the correct tags for UDX.EDXF.COUNTRY\_BRANCH\_NUMBERS will be exported in a BMEcat5 export.

#### 3.2.2 Sweden

For Sweden the following country-specific fields are available:

- **SEG number** (type *Electrical*)
- **RSK number** (type *HVAC*)

By filling out these fields, the correct tags for UDX.EDXF.COUNTRY\_BRANCH\_NUMBERS will be exported in a BMEcat5 export.

## 3.3 Export from Item overview [test]

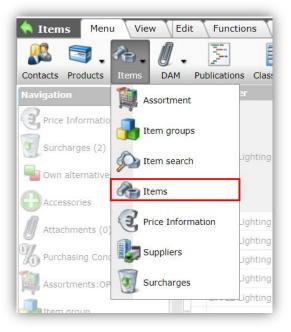
Item data can be exported in the BMEcat format from the *Item overview*. With this option a subset of items can be selected for export, thus generating a *test-export*. This way the resulting BMEcat export file (XML) can be reviewed before generating a full export.

<u>Note</u>: A BMEcat export called from the Items overview will export *all* selected lines, including those with the status *Datapool* set to **No**.

📄 Wijzigen - 🖬			tapkraan krukbedieni
Artikel Brutoprijs	Extra	Commerciële omschrijving 🐧	Technische omschrijving 🔪 Product 🐧
Publicatie		Op internet     Op webshop     Datapool	□ In publicatie □ ERP □ Calculatie

To generate a (limited) BMEcat export file:

1. Though the Menu, navigate to Items > Items.



2. Go to the Import/Export tab, select a number of Items, and click on *Items Exports*.

Items Menu View Edit Functions Print Import / Export					
⋟.	- 🔍 🔺 🛃				
Filter	Search Export items Import	Item exports Ticket			
Navigation	🔊 🔺 🔺 Supplier	Item no. Short description			
	OPPLE Lighting	140043901 LED E T5 batten 1200 18W 16	00lm 4000K C		
Price Information	OPPLE Lighting	140043904 LED E T5 batten 300 4.5W S 3	000K BL		
I Surcharges	> OPPLE Lighting	140043967 LEDPanelRc-G Sq598-36W-30	00-WH-CT		
Own alternatives	> OPPLE Lighting	140043968 LEDPanelRc-G Sq598-36W-40	00-WH-CT		
	> OPPLE Lighting	140043969 LEDPanelRc-G Sq298-11W-30	00-WH-CT		
Accessories	> OPPLE Lighting	140043970 LEDPanelRc-G Sq298-11W-40	00-WH-CT		
Attachments	> OPPLE Lighting	140043971 LEDPanelRc-G Re298-36W-30	00-WH-CT		
	OPPLE Lighting	140043972 LEDPanelRc-G Re298-36W-400	00-WH-CT		
Purchasing Conditions	OPPLE Lighting	140043973 LEDPanelRc-G Re166-21W-30	00-WH-CT		
Assortment:OPPLE Ligh	OPPLE Lighting	140043974 LEDPanelRc-G Re166-21W-400	00-WH-CT		

#### 3. In the pop-up window:

Item exports			
Item exports			
Send export to	and the second sec		
Software package	Other	~	
Free text export	○ Yes ● No		
Item Format	BMEcat 5.0	~	
Prices	Gross prices	~	
Including canceled features	🔿 Yes 🔍 No		
Products (product data + class)	○ Yes ◎ No		
Features (technical product specifications)	🔾 Yes 🖲 No		
To classification system	EDynamic	~	
Changes since:			
Price reference date:	09/12/2022		
Start date	24/11/2022		
End Date			
Country	Germany		- 🗙
Lanquages (item)	de German     en English     en English     en-GB English (United Kingdom)     es-ES Spanish (Spain)     fr French     nI Dutch     nl-BE Dutch (Belgium)		
Conditiontype			- 💥
HTML text	Formatted	~	
Catalog version	1.23		
Customer organization	OPPLE Lighting		- X
Add images + attachments	O Yes 🖲 No		
		Export	Close

<u>Warning</u>: Please pay close attention to your settings when switching between export formats! Settings in the export dialog below are *stored per user*, however common settings are *retained* when selecting a different export format. Thus, for instance, when exporting in the FAB-DIS format with the ETIM 8 setting, this setting is retained when switching back to the DQR export format.

- a. Send export to: Enter an e-mail address.
- b. Item Format: Select the BMEcat version; preferably BMEcat 5.0.
- c. To classification system: Product classes and features will be exported using the selected ETIM-version.
- d. Changes since/dates: Use *Changes since* or other date fields to determine which item data are exported.
- e. Country: Set to Germany.

- f. Languages (item)<sup>2</sup>: By default the German languages will be selected. Optionally select other/additional languages.
- g. HTML text: BMEcat supports the use of (simplified) HTML-formatting in the *Description* texts. However, not all end-user software can handle HTML which is why there are three options for exporting HTML formatting. It is recommended to start with the *formatted* option, if that doesn't work, try the *no formatting* option and only use *plain text* as a last resort:
  - i. *Formatted* : All HTML-formatting is exported as HTML-tags. <u>Note</u>: only simplified HTML, such as Bold, Italic, Underline and Lists are exported correctly<sup>3</sup>.
  - ii. *No formatting, only end of line*: No HTML-formatting is exported; only the 'end of line' codes
  - iii. *Plain text*: Only plain text is exported without any type of formatting, including 'end of line' codes.

HTML text	Formatted	~
Catalog version	Formatted	
Catalog version	No formatting, only end of line	
Customer organization	Plain text	

- h. Catalog version: Enter a version number; this is mandatory.
- i. Customerorganization: Select a customer organization to add address details to the BMEcat export. This is *mandatory*; make sure that the organization details are filled out.
- 4. Click on *Export*; a BMEcat export file (compressed XML) will be generated and sent to your e-mail address, or you can download the file at *Menu > System > Logs*.

## 3.4 Export from Assortment overview (preferred)

BMEcat export are preferably generated from the Assortment overview. This will make sure that all items in the assortment are included, *except* those that have been marked with the *Datapool* status set to **No**.

📄 Wijzigen -	-		tapkraan krukbedieni
🛛 🕢 Artikel 🔪 Brutoprijs	Extra	Commerciële omschrijving 🕇	Technische omschrijving 🔪 Product 🔪
C Publicatie		<ul> <li>Op internet</li> <li>Op webshop</li> <li>Datapool</li> </ul>	□In publicatie □ERP □Calculatie

To export data for all items (and linked products) in an assortment:

- 1. Go to Menu > Items > Assortment
- 2. On the Import / Export tab, select the assortment and click on Item exports.

Compano Online Softw

<sup>&</sup>lt;sup>2</sup> <u>Note</u>: Country-specific fields are *always* exported, even if only one country has been selected. Country-specific data fields are allowed in BMEcat and thus are exported.

<sup>&</sup>lt;sup>3</sup> This means that any HTML needs to be cleaned up, before export. A quick way to do this, is to cut and paste the text into Notepad or a similar text editor, copy it back into COS and reapply HTML-formatting, using only Bold, Italic, Underline and List formatting.

🍠 🌮 🗁

Assortment Menu	ew Edit Functions Import / Export
≫.	
Filter	Search Export assortments Import Item exports Export images Help
Navigation	🛞 🔺 Logo Code Description
ltems (890)	an assess of the factor of the second s
	OPP_NL OPPLE Lighting
Logs (21)	
Item groups (0)	

- 3. In the pop-up window, at *Item format* select the BMEcat version:
  - a. BMEcat 5.0: This is the *preferred* BMEcat version ETIM Guideline 5.0
  - b. BMEcat 4.2: This option will export BMEcat version ETIM Guideline 4.0.2

<u>Warning</u>: Please pay close attention to your settings when switching between export formats! Settings in the export dialog below are *stored per user*, however common settings are *retained* when selecting a different export format. Thus, for instance, when exporting in the FAB-DIS format with the ETIM 8 setting, this setting is retained when switching back to the DQR export format.

E Item exports	100507-0080		<u> </u>
Item exports			
Send export to	mfloris@compano.com		
Software package	Other 🗸		
Free text export	🔿 Yes 💿 No		
Item Format	BMEcat 5.0 🗸		
Country	Germany	- 💥	
Languages (item)	<ul> <li>✓ de German</li> <li>✓ en English</li> <li>On-GB English (United Kingdom)</li> <li>Ose-SE Spanish (Spain)</li> <li>Off French</li> <li>✓ nl Dutch</li> <li>On-BE Dutch (Belgium)</li> </ul>		
HTML text	Formatted 🗸		
Catalog version	2022.2		
Customer organization	OPPLE Lighting	- 🗙	
Add images + attachments	● Yes ○ No		
Prices	Gross prices 🗸		
Including canceled items	🔿 Yes 💿 No		
Including canceled features	🔾 Yes 🖲 No		
Classification system	EDynamic 🗸		
Changes since:	01/01/0001		
Price reference date:	22/12/2022		
	Expor	t Close	

- 4. Set the following options as needed:
  - a. Country: Set to **Germany**.
  - b. Languages (item)<sup>4</sup>: By default the German language (de or de-DE) will be selected. Optionally select other/additional languages.
  - c. HTML text: BMEcat supports the use of (simplified) HTML formatting in the Description texts. However, not all end-user software can handle HTML which is why there are three options for exporting HTML formatting:

<sup>&</sup>lt;sup>4</sup> <u>Note</u>: Country-specific fields are *always* exported, even if only one country has been selected. Country-specific data fields are allowed in BMEcat and thus are exported.

🍠 🌮 🛄

HTML text	Formatted	~
Catala a venziara	Formatted	
Catalog version	No formatting, only end of line	
Customer organization	Plain text	

- i. Formatted : All HTML-formatting is exported as HTML-tags. (simplified HTML only)
- ii. No formatting, onlyend of line: No HTML formatting is exported; only the 'end of line' codes
- iii. Plain text : Only plain text is exported without any type of formatting, including 'end of line' codes.
- d. Catalog version: Enter a version number; this is mandatory.
- e. Customerorganization: Select a customer organization to add address details to the BMEcat export. This is *mandatory*; make sure that the organization details are filled out.
- f. Add images + attachments: When this option is set to **Yes**, the images and attachments will be copied to a FTP-location, where they will be available for download.
- g. Prices : Select the **Gross Prices** option. For a PIM-application this is *only* relevant the option.
- h. Including cancelled items: Set this option to **Yes** if you need to include canceled (archived) items, for instance because your customer needs a price list including **'old' items so that he can update his system.**
- i. Including cancelled features: Set this option to No. Only set this option to Yes if you need to export data in an ETIM version including cancelled features in addition to the current ETIM Dynamic features.
- j. Classification system: Choose whether to export in ETIM Dynamic or another ETIM format or any another classification system format, if available in your application.
- k. Changes since: Only export items/products which have been changed since [date].
- I. Price reference date:Only export prices from this [date].

## 3.5 Long ERP description (NL\_008)

The BMEcat field UDX.EDXF.PRODUCT\_CHARACTERISTIC "Long ERP description" (code: NL\_008) will always be filled out with the COS value of *Long description (Product)*.

## 3.6 Product order detail (quantity)

In BMEcat, the field Product Order Details contains two tags, which are filled out as follows:

PRODUCT\_ORDER\_DETAILS / QUANTITY\_MIN: Filled out with COS value of *Minimum purchase in order unit (OU)* PRODUCT\_ORDER\_DETAILS / QUANTITY\_INTERVAL: Filled out with COS value of *Increment decrease* 

## 3.7 Commercial and Technical descriptions

The Commercial Description in COS will be exported in BMEcat with the tag **PRODUCT\_DETAILS.DESCRIPTION\_LONG** 

# The Technical Description in COS will be exported in BMEcat with the tag USER\_DEFINED\_EXTENSIONS.UDX.EDXF.TENDER\_TEXT

As these fields in COS may contain HTML formatting, on export, please pay attention to *HTML text* setting:

HTML text	Formatted	~
Catalog version	Formatted No formatting, only end of line	
Customer organization	Plain text	

- Formatted: HTML tags for Bold, Underline and Lists are correctly exported.
- No formatting, only end of line:

## 4 Attachments

Attachments need to be exported in BMEcat with a specific **MD##**-code:

Code	Designation	Code	Designation
MD01	Product picture	MD34	Wiring diagram
MD02	Similar figure	MD35	Supplier's declaration for products having preferential origin status
MD03	Safety data sheet	MD37	3D / BIM object
MD04	Deeplink product page	MD38	Management, operation and maintenance document
MD05	Declaration REACH	MD39	Instructional video
MD06	Energy label	MD40	Spare parts list
MD07	Product data sheet for energy label	MD41	Sales brochure
MD08	Calibration certificate	MD42	AVCP certificate (Assessment and Verification of Constancy of Performance)
MD09	Certificate	MD43	CLP (Classification, Labelling and Packaging)
MD10	Circuit diagram	MD44	ECOP (Environmental Code of Practice)
MD11	Construction Products Regulation	MD45	Product video
MD12	Dimensioned drawing	MD46	360° view
MD13	Environment label	MD47	Thumbnail of Product picture (MD01)
MD14	Instructions for use	MD48	Pictogram/Icon
MD15	Light cone diagram	MD49	Declaration RoHS
MD16	Light Distribution Curve	MD50	Declaration CoC (Certificate of Conformity, requested for CPR)
MD17	Logo 1c	MD51	Declaration DOP (Declaration of performance)
MD18	Logo 4c	MD52	Declaration DOC CE (Declaration of conformity CE)
MD19	Luminaire data	MD53	Declaration BREEAM (Building Research Establishment Environmental Assess ment Method)
MD20	Ambient picture	MD54	Declaration EPD (Environmental Product Declaration)
MD21	Mounting instruction	MD55	Declaration ETA (European Technical Assessment)
MD22	Product data sheet	MD56	Declaration warranty (Warranty statement)
MD23	Product picture back view	MD57	Application video
MD24	Product picture bottom view	MD58	Question and Answer (Q&A video)
MD25	Product picture detailed view	MD59	Product picture square format
MD26	Product picture front view	MD60	Exploded view drawing
MD27	Product picture sloping	MD61	Flowchart
MD28	Product picture top view	MD62	Product presentation
MD29	Product picture view from the left side	MD63	Specification text
MD30	Product picture view from the right side	MD64	Line drawing
MD31	Seal of approval	MD65	Product family view
MD32	Technical information		
MD33	Test approval	MD99	Others

Exports of many types of attachments are already handled correctly by COS, however for certain certificates with attachments, the user needs to define *Attachment Types* with the correct MD##-code.

Attachment types that are exported correctly by default:

COS attachment type	BMEcat MD##-code	Designation
First image (PPI or PHI)	MD01	Product picture
Additional images (PPI or PHI)	MD02	Similar figure
EEP	MD06	Energy label
STR	MD09	Certificate
SCH	MD12	Dimensioned drawing

MAN	MD14	Instructions for use
LOG	MD17	Logo 1c
LDT	MD19	Luminaire data
CHR	MD22	Product data sheet
MTE	MD38	Management, operation and
		maintenance docuemnt
PAR	MD40	Spare parts list
PRT	MD41	Sales brochure
PVI	MD45	Product video
OTD, OTA, SOF, unknown	MD99	Others
(general default)		

## 4.1 Images (PPI and PHI)

Image attachments, either PPI or PHI, will be handled by COS as follows:

#### Example

<UDX.EDXF.MIME>

The first<sup>5</sup> PPI or PHI image in COS at the Item level<sup>6</sup> will be exports as a MD01-attachment. Additional PPI or PHI images in COS at the Item level will be exported as a MD02-attachments.

#### 4.1.1 Define attachment type (MD26)

BMEcat5 allows for an image attachment specifically designed for the *Product picture front view*, with code MD26. This image attachment will need to be added with a user-defined attachment type, based on a standard PPI or PHI attachment.

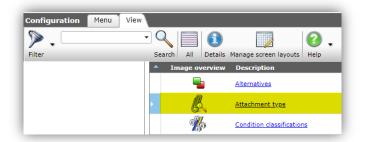
To define a new attachment type:

- 1. Through the Menu, go to *System > Configuration*.
- 2. Click on Attachment type:

12

<sup>&</sup>lt;sup>5</sup> First is the image with the lowest sequence number.

<sup>&</sup>lt;sup>6</sup> If no image is available at the Item level, the first image at the Product level will be exported. If no image is available at the Product level also, the first image at the Product Group level will be exported.



3. Next, under Edit, click on +Add.

Attachment type Menu View Edit Functions Import / Export					
▶.	• (		1 📝 🖉 .		
Filter	s	earch All	Details Manage screen layouts Help		
Navigation 🛞		Code	Description		
Configuration		CAD	CAD		
		CHR	Link to Sheet		
Edit 📀		EEP	Energy Label		
Autofill		LDT	Photometric Data		
Addoni		LNK	Deeplink		
Add		LOG	Logo		
Modify		MAN	Instructions		

4. In the pop-up window:

Add - New attachment type			
Attachment type Translations			
Code	MD26		
Description	Product front view		
Туре	Image for internet		~
	Add next record	Save record	Cancel

- a. Code: Enter the MD##-code.
- b. Description: Enter a description for the certificate.
- c. Type: Select the **Certificate** type.
- 5. Save the record.

## 4.2 Certificates

Depending on type of Certificate, exports of certificates are either handled by default, or a specific type of attachment needs to be included.

Handled by default

- Any attachment of type **STR** or **MD52** linked to a **DOCCE**-certificate will be exported with **UDX. EDXF. MIME\_CODE MD52**. <u>Note</u>: the *Description* of this Attachment will be included as **UDX. EDXF. MIME\_DESIGNATION**.
- Any attachment of type **STR** or **MD03** linked to a **SDS Safety Data Sheet** will be exported with **UDX**. **EDXF**. **MIME\_CODE MD03**.
- Any attachment of type **STR** or **MD05** linked to a **REACH**-certificate will be exported with UDX. EDXF. MIME\_CODE MD05.
- Any attachment of type **STR** or **MD08** linked to a **CAL Calibration**-certificate will be exported with **UDX**. **EDXF**. **MIME\_CODE MD08**.
- Any attachment of type **STR** or **MD51** linked to a **DOP Declaration of Performance**certificate will be exported with UDX. EDXF. MIME\_CODE MD51.

For other types of Certificate, an attachment with a user-defined MD##-code needs to be included:

- First, define a new *attachment type* with the correct MD##-code.
- Next, add a new Certificate of type **other**.
- Then, add an attachment<sup>7</sup> of the new attachment type to the Certificate.

#### 4.2.1 Define attachment type (MD##)

To define a new attachment type:

- 6. Through the Menu, go to *System > Configuration*.
- 7. Click on Attachment type:



8. Next, under Edit, click on +Add.

Attachment type Menu V	ew Edit Functions Import / Export	
▶.	29.0.0.	
Filter	Search All Details Manage screen layouts Help	
Navigation 🛞	Code Description	
Configuration	CAD CAD	
	CHR Link to Sheet	
Edit 🛞	EEP Energy Label	
AutoEll	LDT Photometric Data	
Autofill	LNK Deeplink	
Add	LOG Logo	
Modify	MAN Instructions	

9. In the pop-up window:

<sup>&</sup>lt;sup>7</sup> Certificates in COS without an attachment are *not* exported in BMEcat5.

Add - New attachment type			
Attachment type Translatio	ons		
Code	MD49		
Description	Declaration ROHS		
Туре	Certificate		~
	Add next record	Save record	Cancel

- a. Code: Enter the MD##-code.
- b. Description: Enter a description for the certificate.
- c. Type: Select the **Certificate** type.
- 10. Save the record.

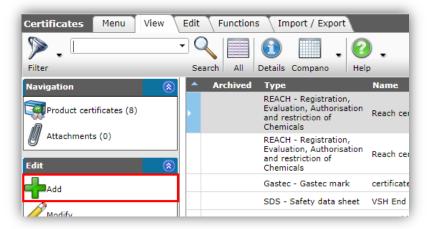
#### 4.2.2 Add the certificate

Now that the attachment type is defined, add the new certificate:

1. Through the Menu, go to DAM > Certificates.



2. Next, under Edit, click on +Add:



3. In the pop-up window:

🥰 🌮 🛄

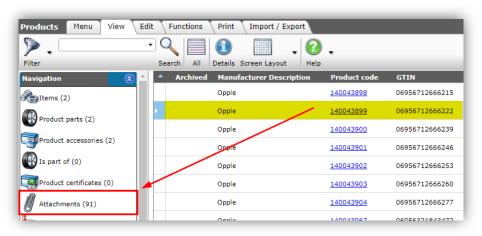
Certificate General		
General		
Туре	DQR Certificate (Regulations)	~
Name	Rohs certicat tby BMEcat des DE	
Description	Rohs certicat tby BMEcat des DE	
Issuer	ROHS	
Number	01	
Sub number		
Additional		
Claim type	None	~
Claim description		
Data		
Start date	01/01/2023	
Revision date	01/01/2024	
Expiration date		

- a. Type: Select the correct Certificate type. <u>Note</u>: for some certificates, select **other**.
- b. Name: Type a name for the certificate.
- c. Description: Type a description for the certificate.
- d. Issuer: Enter the issuer of the certificate.
- e. Number: Enter the number of the certificate.
- f. Data: Enter the Start, Revision and/or Expiration dates.
- 4. Save the record.

#### 4.2.3 Add the attachment

Now, add an attachment to the Certificate:

- 1. Through the Menu, go to *Products > Products*.
- 2. Under Edit, click on *Attachments*.



3. On the next screen, click on +Add.

16

Attachment Menu V	ew	Edit Functions	Import / Expor	t > Product:140043899 LED E T5 l	batte
Filter	•	Search All Details	Compano H	🧿 🗸	
Navigation		Source overview	Кеу	Key description	De
Product:140043899 LED		Product	<u>695632180000</u> <u>140043899</u>	140043899 LED E T5 batten 600 9W 800lm 4000K CT Opple 06956712666222	De
Edit		Product	<u>695632180000</u> <u>140043899</u>	140043899 LED E T5 batten 600 9W 800lm 4000K CT Opple 06956712666222	<u>14</u>
Add		Product	<u>695632180000</u> <u>140043899</u>	140043899 LED E T5 batten 600 9W 800lm 4000K CT Opple 06956712666222	Di
Attachments		Product	<u>695632180000</u> <u>140043899</u>	140043899 LED E T5 batten 600 9W 800lm 4000K CT Opple 06956712666222	Di

4. In the pop-up screen:

4000K CT Opple	140043899.png	https://opple.compano.com	14004389	9.nna
Add - New attachment	to product 140043899	LED E T5 batten 600 9W 800Im 4000K CT O	pple 06956712666222	
Attachment				
Sequence number		92		
Description		ROHS certificate		
Location		Prüfungsbericht.docx x /Data/Environments/000003/Attachmen	t/Bijlage/Prüfungsbericht.	docx
Special				
Title				
Language		de German	•	×
Version				
Attachment type		MD49 Declaration ROHS	•	×
Source		Unknown		
Confidential	(1	🔾 Yes 🖲 No		
		Add next record	Save record	Cancel
		MI/Familycheet nl E 15 (	1	

- a. Description: Enter a description for the attachment.
- b. Location: Either upload a (new) attachment, or select one.
- c. Language (optional): Depending upon the type of document, set the language.
- d. Attachment type: Select the MD## attachment type that you defined.
- 5. Save the record.

<u>Note</u>: Attachments can also be added using the Import function; please see the Manual Attachments and Certificates, which is available from the Compano <u>Help website</u>.

#### 4.2.4 Exception: RoHS certificate

The *Restriction of Hazardous Substances Directive* (**RoHS**) certificate is handled differently in DICO, DQR and BMEcat5 export formats. Therefore, a RoHS certificate can best be added as a:

- DQR certificate, with the RoHS-document added as a user-defined attachment type -MD49 -code.
- REACH certificate, with RoHS-document added as a. <u>Note</u>: (this can be a *second* REACH certificate.

By adding the RoHS-certificate as a user-defined attachment type with the-MD49 -code to either of these two types of certificate, the export can be ensured all export formats (DICO, DQR as well ass BMEcat).

#### In BMEcat the RoHS-certificate is exported as:

<UDX.EDXF.MIME>

#### Example DQR-certificate

De gekoppelde afbeelding kan niet worden weergegeven. Het bestand is mogelijk verplaatst, heeft een andere naam gekregen of is verwijderd. Controleer of de koppeling verwijst naar het juiste bestand en de juiste locatie.

With a RoHS attachment of type MD49:

# 5 Product relations

×

Product relations such as accessories, parts, alternatives, etc. will be exported to BMEcat with the tag **PRODUCT\_REFERENCE**.

BMEcat 2005 + ETIM 4.0.3 - Lijst met mogelijke waarden voor Matchtype koppeling koppel_matchtype				Zoeken
Datamodel unit ↓	Omschrijving	<sup>↓†</sup> Richting	It Formaateenheid It Mappi	ng beschrijving/opmerkin
BE2	Behoort tot	$\leftrightarrow$	accessories	
CNO	Vergelijkbaar Normproduct			
COM	Vergelijkbaar	$\leftrightarrow \rightarrow$	similar	
CON	Bevat onderdeel	$\leftrightarrow \rightarrow$	consists_of	
F12	Past bij	$\leftrightarrow \rightarrow$	fits to	
MIR	Gespiegeld		T	
NWH	Kan niet zonder	$\leftrightarrow \rightarrow$	mandatory	
PAR	Onderdeel van	$\leftrightarrow \rightarrow$	select	
PCH	is product van			
PRE	Voorganger	$\leftrightarrow \rightarrow$	predecessor	
SPA	Reserve	$\leftrightarrow \rightarrow$	sparepart	
SUC	Opvolger		followup	



- No duplication, so if the accessory or part is already present in COS do not add it again.
- For multiple copies of the accessory, the number is exported with the tag **PRODUCT\_REFERENCE** quantity=n
- Product accessories of type BE2 (belongs to) are exported with the tag PRODUCT\_REFERENCE type="accessories"
- Product accessories of type CON (consists of) are exported with the tag PRODUCT\_REFERENCE type="consists\_of"
- Successor products are exported with the tag PRODUCT\_REFERENCE type="successor" & PRODUCT\_REFERENCE type="followup"
- Accessories of type BE2 and marked as Required are exported with the tag PRODUCT\_REFERENCE type="mandatory"
- Product accessories of type COM (comparable) are exported with the tag PRODUCT\_REFERENCE type="similar"
- Product accessories of type FI2 (fits to) are exported with the tag PRODUCT\_REFERENCE type="select" and PRODUCT\_REFERENCE type="others" & REFERENCE\_DESCR = "fits to" (NL country specific exception)
- Product added as a Part to a main product are exported with the tag **PRODUCT\_REFERENCE** type="sparepart"